**INTEREST RATES MARKET NOTICE**

**Date: 21 October 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC072”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 22 October 2014 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,457,000,000.00

**Bond Code** TWC072

**Nominal Issued** R 49,000,000.00

**Issue Price** 100%

**Coupon** 6.375%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 21 January 2015

**Books Close** 13 January 2015

**Interest Payment Date(s)** 21 January 2015

**Last Day to Register** By 17:00 on 12 January 2015

**Issue Date** 22 October 2014

**Date Convention** Following

**Interest Commencement Date** 22 October 2014

**First Interest Payment Date** 21 January 2015

**ISIN No.** ZAG000120817

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC072%20Pricing%20Supplement%2020141022.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC072%20Pricing%20Supplement%2020141022.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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